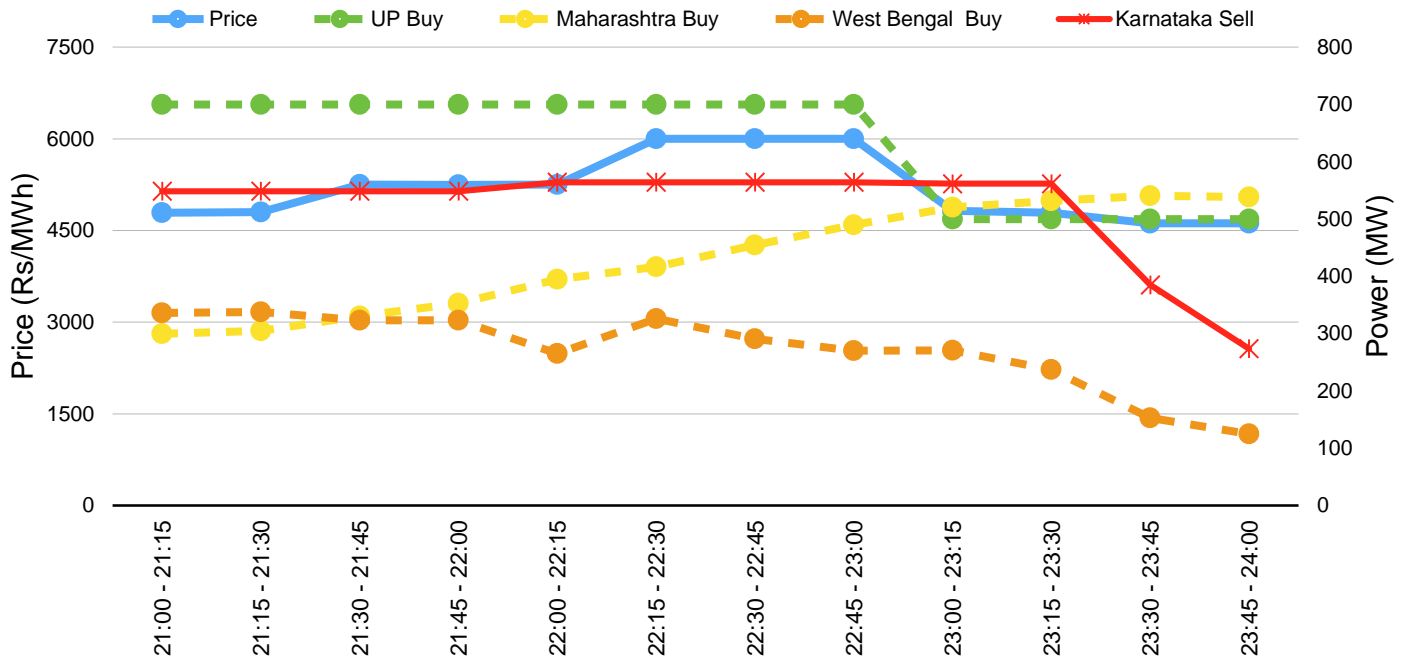


MARKET MOVERS | 04 June 2018

PRICE SUMMARY @ IEX DAM

	North	West	South	East
RTC price (Rs/kWh)	3.41	3.41	3.41	3.41
Daily change	▼ 2.21%	▼ 2.21%	▼ 2.21%	▼ 2.21%
Diff. to 5-DMA	▼ 29.78%	▼ 28.31%	▼ 28.31%	▼ 28.31%
Min. price (Rs/kWh)	2.25	2.25	2.25	2.25
Daily change	▼ 8.39%	▼ 8.39%	▼ 8.39%	▼ 8.39%
Diff. to 5-DMA	▼ 27.08%	▼ 26.51%	▼ 26.51%	▼ 26.51%
Max. price (Rs/kWh)	6	6	6	6
Daily change	▲ 14.30%	▲ 14.30%	▲ 14.30%	▲ 14.30%
Diff. to 5-DMA	▼ 20.1%	▼ 20.1%	▼ 20.1%	▼ 20.1%
Major Buyers	J&K	-	Karnataka	-
	UPPCL	-	Andhra Pradesh	-
Major Sellers	Delhi	-	Telangana	-
	HP	-	Sembcorp	-

MARKET INTELLIGENCE SUMMARY

- All-India RTC clearing price noticed a slight decline as it went from 3.48 Rs/kWh to 3.40 Rs/kWh. Purchase bid volume noticed a drop as it went from 202.7 MUs to 197.8 MUs and sales bid noticed a further increase as it went from 297.8 MUs to 302.8 MUs.
- Transmission Corridor:** For ER to NER, total transfer capability reduced by 220 MW in 0000 to 1700 and 2300 to 2400 hour time blocks and by 150 MW for 1700 to 2300 hour time locks for 4th to 9th June 2018 due to the shutdown of 400 kV Bongaigaon Byrnihat S/C.
- Western Region:** At the central level, 660 MW unit of Sasan UMPP from Madhya Pradesh went under shutdown on 4th June 2018.
- Weather:** Day maximum temperature very likely to continue in the range of 42-45°C over most parts of Rajasthan and 40-42°C over rest parts of plains of northwest and adjoining central India next 3 days

BUYERS & SELLERS @ IEX DAM*

Buyers	Volume (MUs)	Previous Volume (MUs)	Sellers	Volume (MUs)	Previous Volume (MUs)
Gujarat	75.06	6.75	TSTRANSCO	19.18	25.26
APNRL	16.29	0.00	Odisha	14.24	0.00
Dikchu Hydro	15.24	0.00	Sembcorp Gayatri	11.06	14.89
THEP	14.25	0.00	Delhi	10.22	14.77
J&K	10.43	12.70	Himachal Pradesh	8.63	6.35
APTRANSCO	7.06	13.55	DB Power	7.60	0.00
Jhabua Power	5.63	5.58	Adani Power-III	4.88	0.00
UPPCL	5.37	0.00	ADHPL	3.73	2.68
Karnataka	4.93	4.25	NLCIIST2	3.70	5.71
West Bengal	4.25	0.00	Karnataka	3.69	2.61
Tamil Nadu	3.49	3.29	SCLTPS	3.67	4.40
GMR Kamalanga	3.45	0.00	KISHANGANGA	3.13	2.19
Essar Mahan	3.36	0.00	NLCIIST1	2.58	4.01
TSTRANSCO	3.02	2.19	Dikchu Hydro	2.27	0.00
UTTRAKHAND	2.38	4.01	ILF TNEB	2.09	0.00
GMR Chhattisgarh	1.39	0.95	Essar Mahan	1.90	0.00
Kerala	1.00	0.87	GMR Chhattisgarh Energy	1.84	0.46
			Jhabua Power	1.80	1.52
			Neyveli Lignite	1.76	1.71
			ACBIL	1.61	1.60
			Kerala	1.56	2.45
			UPPCL	1.50	4.12
			Dadar & Nagar Haveli	1.47	0.00
			Karcham Wangtoo	1.39	0.82
			APNRL	1.34	0.00
			SAINJ	1.26	1.26

^ Sales or purchase of more than 1 MUs covered.

*Few data points are missing, due to format issue at source

SHORT-TERM BILATERAL POWER TRANSACTIONS[^]

Buyers	Volume (MUs)	Previous Volume (MUs)	Sellers	Volume (MUs)	Previous Volume (MUs)
Uttar Pradesh PCL	49.68	54.33	J&K	15.60	15.60
PUNJAB	16.59	16.59	HP	15.39	15.36
BSES Rajdhani	8.31	8.29	Sembcorp Gayatri	14.52	14.52
BSES Yamuna	9.11	9.11	Andhra Pradesh PCC	6.89	6.89
Andhra Pradesh PCC	7.20	2.40	SEIL	3.96	3.96
Haryana PPC	6.34	6.43	Tamil Nadu GEDCO	3.10	0.14
TPDDL	7.29	7.27	Haryana PPC	1.50	1.50
Noida PCL	3.35	2.99	BUDHIL	1.08	1.08
CESC	2.96	0.00			
NVVN_NEA_BIHAR	2.52	2.52			
Odisha	1.98	1.98			
PSPCL	1.76	1.76			
NDMC	2.56	2.56			
Maharashtra SEDCL	1.50	1.50			
UTTRAKHAND	1.08	1.08			
Chhattisgarh SPDCL	1.05	1.05			

[^] Sales or purchase of more than 1 MUs covered.

*Few data points are missing, due to format issue at source

IPP# TRANSACTION SUMMARY

Generator	Installed Capacity	IEX Sales (MUs)	IEX Sales (MWs)	Short-term Bilateral Sales (MUs)	Short-term Bilateral Sales (MWs)
Sembcorp Gayatri	1320	11.06	460.83	14.52	605.00
GMR Chhattisgarh	1370	1.84	76.67	0.00	0.00
Adani Power III	1980	4.88	203.33	0.00	0.00
Jhabua Power	1260	1.80	75.00	0.00	0.00
Essar Mahan	1200	1.90	79.17	0.00	0.00
DB Power	1200	7.60	316.67	0.00	0.00
ACBIL	270	1.61	67.08	0.00	0.00
Adhunik Power	1080	1.34	55.83	0.00	0.00
GMR Kamalanga	1050	0.48	20.00	0.00	0.00

[^] Sales or purchase of more than 1 MUs covered.

*Few data points are missing, due to format issue at source

CONGESTION MONITORING | 04 June 2018

Region	Type of Congestion	Block
Western Region	-	-
Southern Region	-	-
Northern Region	-	-
Eastern Region	-	-
North-Eastern Region	-	-

REGIONAL GENERATION OUTAGE SUMMARY | 04 June 2018

Region	Installed Capacity (MW)	Total Outage (MW)	Planned Outage (MW)	Forced Outage (MW)	Outage due to Low demand (MW)
North	92,873	11,663	4,786	6,877	6,159
West	1,11,148	26,720	10,111	16,609	4,978
South	1,02,514	13,432	1,420	12,012	1,560

Installed capacity source: CEA monthly installed capacity report

Note: Outage due to low demand is a subset of planned or forced outage

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